

— INDIVIDUAL INVESTOR

Accredited Investor Verification Letter

To be completed by the authorized and legal representative for the Investor.

DATE

MM DD YYYY

INVESTOR LEGAL NAME

Investor must be an INDIVIDUAL, not an entity

SPOUSE LEGAL NAME (if applicable)

STATE OF PRIMARY RESIDENCE

SPOUSE ACCREDITED?

Yes No

INVESTOR PRIMARY RESIDENCE ADDRESS

Street Address

Apt/Suite

City

State

Zip

In connection with the Investor's intention to participate in securities offerings pursuant to **Rule 506(c) under the Securities Act of 1933** (the "Securities Act"), the Verifying Individual or Entity below has taken reasonable steps to verify and has determined that the Investor is an "accredited investor" as such term is defined in Rule 501 of the Securities Act, and hereby provides written confirmation of the following:

1 VERIFYING INDIVIDUAL OR ENTITY

Qualifies as (check one):

- A broker-dealer registered with the Securities and Exchange Commission
- An investment advisor registered with the Securities and Exchange Commission
- A licensed attorney in good standing under the laws of the jurisdictions in which he or she is admitted to practice law
- A certified public accountant duly registered and in good standing under the laws of the place of his or her residence or principal office

LICENSE NUMBER

STATE(S) ADMITTED OR REGISTERED

2 INVESTOR QUALIFIES AS AN ACCREDITED INVESTOR BECAUSE

Check one:

- Income Test.** Has earned income exceeding \$200,000 (or \$300,000 jointly with a spouse) in each of the prior two years, with the same reasonably expected for the current year.
- Net Worth Test.** Has a net worth of (check one):
 - \$1 million
 - up to \$2 million
 - up to \$5 million
 - \$10 million or more

Net worth may be calculated alone or jointly with a spouse, excluding the value of the Investor's primary residence.

- Other.** Please describe below — must comply with SEC Rule 501. For entity investors, please request our Entity Investor Letter.

This written confirmation may be relied upon by any issuer and any of its partners, agents, affiliates, or participating platforms in connection with any transaction conducted pursuant to Rule 506 under the Securities Act. It may not be used or relied upon for any other purpose. **This verification expires on** _____ (if blank, expires 360 days after the date above).

Very truly yours,

VERIFIER INFORMATION

SIGNATURE

VERIFIER NAME

COMPANY & TITLE

ADDRESS

CITY

STATE

ZIP